

AgentTRAX Online Application Spotlight

Statements

Statements is our online application within the agentTRAX suite that allows agentTRAX users to access current and historical premium statements.

- ▶ Receive electronic premium statements via email by agent ID or customer level information by contacting your local agency representative
- ▶ Monthly premium statement email will also include a link to the Statement application in agentTRAX
- ▶ Current Closed Month statement details are displayed by statement section
 - Current Month Premium Due – a complete listing of all policies reported along with premiums and other fees due
 - Premium Corrections – Reflects any adjustments for policy corrections made by FNTG's Agency Accounting department
 - Payments received – a complete listing of payments received for the current accounting period
- ▶ “Reconciled” format ensures the detail section will only reflect those files with a balance and those payments that have not been allocated
- ▶ Twelve (12) months of statements are available for review and reprint
- ▶ The “Detail” reports available will provide the following for the selected accounting period:
 - All reported policies
 - Any premium corrections
 - All received payments

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For more information on this AgentTRAX application reach out to your local Agency Representative.