

# snapdocs

Modern mobile closing technology



Who we are



Success on Snapdocs



How it works

# Our Vision

A networked marketplace of notaries

Well-controlled consumer experience

Automated, intelligent notary selection

Open APIs for robust integrations

snapdocs



# How Snapdocs delivers success

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Intelligently source notaries



Automate vendor management

HOW WAS YOUR  
EXPERIENCE



Ensure consumer satisfaction & compliance



Book a notary in real-time without picking up the phone

Intelligently source notaries

Automate vendor management

Consumer satisfaction & compliance

Search Agents

Within 10 mi ☒ Background Check ☒ E&O \$ 100,000

**Automate Search**

	Name					Quiz	Background Co.	E&O	City	
Assign	John Li	1	28	13	100%	100	Sterling	\$100,000	San Francisco	
Assign	Martin Kaparsky	3	74	19	100%	100	NNA	\$1,000,000	San Francisco	CA <input checked="" type="checkbox"/> Text
Assign	Cynthia Velez	0	13	2	96%	90	NNA	\$1,000,000	San Francisco	CA <input checked="" type="checkbox"/> Text
Assign	Charles Englert	7	179	39	100%	100	B.I.G	\$100,000	Oakland	CA <input checked="" type="checkbox"/> Text
Assign	James Dawson	2	31	11	100%	90	Sterling	\$100,000	San Francisco	CA <input checked="" type="checkbox"/> Text
Assign	A.T. Lynne	1	47	7	98%	100	NNA	\$100,000	San Francisco	CA <input checked="" type="checkbox"/> Email
Assign	Thomas Cheng	8	14	3	94%	90	NNA, Sterling	\$1,000,000	Daly City	CA <input checked="" type="checkbox"/> Text
Assign	Trina Garrett	5	61	19	100%	100	B.I.G	\$100,000	San Francisco	CA <input checked="" type="checkbox"/> Text
Assign	Aaron King	9	183	28	99%	100	Sterling	\$100,000	Sausalito	CA <input type="checkbox"/> Call Only
Assign	Carissa Koslow	4	71	9	97%	90	NNA	\$100,000	San Francisco	CA <input checked="" type="checkbox"/> Text
Assign	Barry J. Johnson	6	2	1	100%	100	B.I.G	\$1,000,000	Oakland	CA <input checked="" type="checkbox"/> Text

Vibrant database of 60k+ notaries.  
Search within YOUR quality parameters

Intelligently  
source  
notaries

Automate vendor  
management

Consumer  
satisfaction &  
compliance

Set performance standards, monitor reviews and get notified when credentials expire

The screenshot displays a user profile for John Li, a notary public. The profile includes a photo, a green 'Approved' badge, and contact information: (403) 675-1285 and john@notary18142.com. It shows a 100% rating with 0 reviews and 3 comments. Navigation tabs for 'Comments', 'Credentials', and 'Signings' are visible. The 'Comments' section lists three positive reviews from Frank Darling. To the right, a bio states he is a full-time notary in the San Francisco Bay Area. Below the bio, contact details for shipping, payment, phone, and fax are provided. A list of skills includes 'Speaks Chinese' and 'Has a laser printer'. At the bottom, a table shows 'Notary ID' as 18142, 'SSN' as green, and 'Agreed to Terms' as green.

**John Li** ✓ Approved ★ Favorited Edit

(403) 675-1285 • john@notary18142.com

👍 100% | 📝 0

**Comments** 3 **Credentials** 5 **Signings** 0

### Comments

Enter a comment...

Type: General Create Comment

- 👍 Caught a mistake, and saved us a ton of time (and money!) Frank Darling Oct 07, 2014 at 9:51am
- 👍 Extremely flexible and professional! The best! Frank Darling Oct 07, 2014 at 9:51am
- 👍 Always on time! Frank Darling Oct 07, 2014 at 9:51am

<http://example.com>

I am a full time notary public serving the san francisco bay area for 2 years with an unblemished record. I am very experienced with all forms of documents and loan packets. You are ensured of a knowledgeable and expe...

[Read More](#)

**Shipping & Payment** 55 Kempton Ave  
San Francisco, CA 94132

📞 (403) 675-1285 📠 (149) 295-7564  
📠 (758) 366-0077 📠 (402) 231-4304

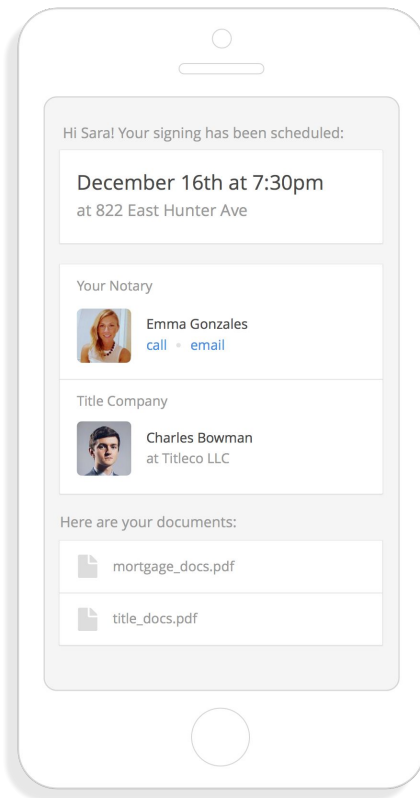
- ✓ Speaks Chinese
- ✓ Has a laser printer

Notary ID	18142
SSN	✓
Agreed to Terms	✓

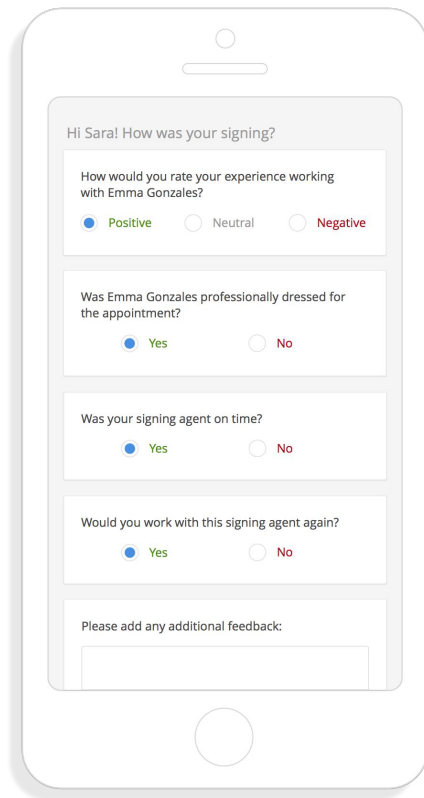
Intelligently  
source  
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Consumer is instantly connected to their notary, along with signing details



After the signing, consumer feedback is automatically solicited

# A Recent Success Story

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Snapdocs recently completed onboarding a national title operator headquartered in Pittsburgh, PA

- 4,000 monthly closings
- Major bank clients, including 2 of the top 5 lenders
- Heavy focus on the consumer experience
- Internal database of signing professionals curated over decades
- Considerable investments into their internal software

# Their Objectives with Snapdocs

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Gaps still remained, here's what they hoped to achieve by implementing Snapdocs:

- Upgrade their consumer interactions
  - Make more informed notary selections
  - Bring all scheduling in-house
  - Keep the consumer better-informed throughout
- Reduce compliance risk & error rates
- Eliminate expensive vendor management redundancies



# The Results

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What we achieved together:

- Snapdocs plugged into scheduling process over a 30 day implementation schedule
- Error rates were reduced 50%
- All manual collection of vendor documentation and outbound scheduling via phone was discontinued
- In-house resources were redirected to high net worth or critical lending
- New, highly rated notaries were discovered in 70% of closings
- Consumers satisfaction scores improved 38%

# About Snapdocs

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Vibrant Mobile Loan Marketplace

**60,000+**

Notaries ready and engaged with Snapdocs

**90 SECONDS**

Average time to confirm a notary (without picking up a phone)

**40,000+**

Mobile loans processed through Snapdocs each month

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Founded in 2012

HQ in Silicon Valley

Built by teams & investors behind:



snapdocs

