

PARTNERSHIP SALES GUIDE

WELCOME TO THE CLOSING EXCHANGE

Full Spectrum of Signing Services & Technology

Companies that partner with The Closing Exchange (TCX) want to create a quality signing experience for their customers. Whether a company's need is for a mobile closing, remote online notarization, or hybrid - they look to The Closing Exchange to manage that process in a way that is easy to use and results in a convenient and quality signing for the customer and user. The Closing Exchange offers a full spectrum of signing services, from mobile signings to RON to hybrid and IPEN.



WHAT DOES THE CLOSING EXCHANGE DO?

- ✓ Full Service Signing Management - Real Estate, Title, Lenders, Financial Services, Education, and More
- ✓ Nationwide Mobile Closing Services
- ✓ Remote Online Notarization Services & IPEN
- ✓ Hybrid Signings
- ✓ Digital Document Tagging



01

APPROVED SOLUTIONS

TCX is a preferred or approved solutions partner for underwriters

03

INTEGRATION

TCX integrates with most title production platforms. Clients never need to leave the TPS environment

05

ASSURANCE

TCX backs their service 100% through technology, service, and security

02

ONE STOP SHOP

TCX integrates with multiple RON platforms making them a one-stop shop for any technology the client chooses to deploy

04

SECURITY

TCX complies with the strictest security requirements defined by the largest institutions in the industry

06

FLEXIBLE & EXPANDING TECHNOLOGY

Automation, interactive customer tools, artificial intelligence, bespoke integrations, and customized workflows

FULL-SERVICE SIGNING MANAGEMENT

- ✓ NOTARY ASSIGNMENT
- ✓ NOTARY MANAGEMENT AND INSTRUCTION
- ✓ CLOSING COMPLETION
- ✓ DOCUMENT DELIVERY TO THE NOTARY SIGNING AGENT
- ✓ RETURN OF DOCUMENTS (DIGITAL AND WET)

TCX manages the end-to-end signing process once the client has initiated an order



MOBILE CLOSING SERVICES



**80,000 NOTARIES
ACROSS 50 STATES**

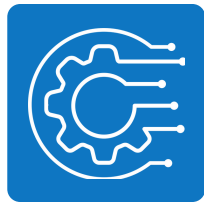


**STRICT NOTARY
VETTING PROCESS**



**END-TO-END FULFILLMENT
COORDINATED BY TCX STAFF**

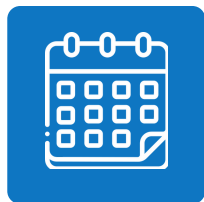
REMOTE ONLINE NOTARIZATION & IPEN



Provides client access to RON technologies that meet underwriter, state, and lender standards



Managed by TCX staff with highly trained remote online notaries across multiple states, adhering to state legislation



The **TCX Interactive Scheduling Tool** allows customers to set appointments at their convenience



The **TCX Proprietary AI Tagging Engine** provides automated flagging and tagging of documents



THE CLOSING EXCHANGE MAKING LIFE EASIER

When it comes to closing a mortgage transaction, we give our customers the ability to configure/define their workflow and closing process, leveraging patent-pending integrated software backed by an experienced team and the best vetted and trained signing agents in the industry.



*We created The Closing Exchange to deliver a **seamless signing** experience for businesses and their customers, at any stage of growth. We do this by bringing together deep **experience, customer service, and technology.***



CONNECT WITH US



ALAN FRELIX

Founder & Chief Executive Officer

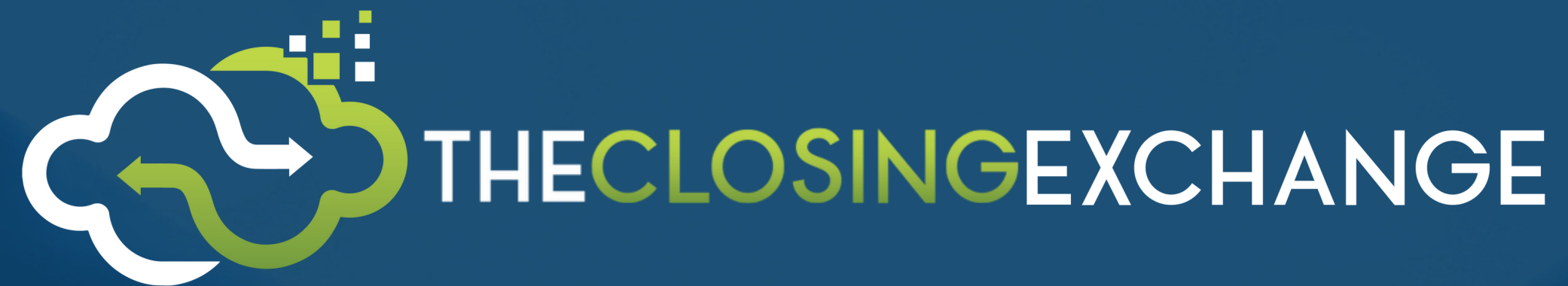
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THANK YOU

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